



GOLDEN RAPTURE
— MINING —

A Treasure Chest of Forgotten Golden Opportunities in NW Ontario

March 2024

The Issuer is engaged in the business of mineral exploration and the acquisition of mineral property assets in Canada. Its objective is to locate and develop economic precious metal properties of merit and to conduct its exploration program on the Phillips Township Gold Property.



Forward Looking Statements

This document contains certain forward-looking statements that reflect the current views and/or expectations of Golden Rapture Mining (the "Company") with respect to its performance, business and future events, including statements regarding the Company's beliefs regarding future exploration of its projects, future drilling locations and its plans and budgets, exploration and permitting timelines, future acquisition opportunities and exploration plans.

Forward-looking statements are based on the then-current expectations, beliefs, assumptions, estimates and forecasts about the business and the markets in which the Company operates, including that: the current price of and demand for minerals being targeted by the Company will be sustained or will improve; the Company's current exploration programs and objectives can be achieved; the Company will not experience any material accident, labour dispute or equipment failure; financing will be available if and when needed on reasonable terms; and the Company will be able to identify and acquire additional mineral interests on reasonable terms or at all. Investors are cautioned that all forward-looking statements involve risks and uncertainties, including: that the Company has a limited operating history; that resource exploration and development is a speculative business; that the Company may lose or abandon its property interests; that the Company's properties are in the exploration stage and without known bodies of commercial ore; that the Company may not be able to obtain all necessary permits and approvals on any of its properties; that environmental laws and regulations may become more onerous; that the Company may not be able to raise additional funds when necessary; potential defects in title to the Company's properties; fluctuations in currency exchange rates; changes in tax or royalty rates; operating hazards and risks; potential inability to find suitable acquisition opportunities and/or complete the same and other factors listed in the Company's public filings, including its Management's Discussion and Analysis, a copy of which is available under Golden Rapture Mining's profile at www.sedar.com.

Although Golden Rapture Mining has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause, actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking information, or the material factors or assumptions used to develop such forward looking information, will prove to be accurate. Readers are cautioned not to place undue reliance on forward-looking information due to the inherent uncertainty thereof. The Company does not undertake any obligations to release publicly any revisions for updating any voluntary forward-looking statements, except as required by applicable securities law.

Third-Party Information: Certain information in this presentation regarding the activities of other companies and other market information has been obtained from publicly available information and industry reports. Such reports generally state that the information contained therein has been obtained from sources believed to be reliable, but the accuracy or completeness of such information is not guaranteed. We have not independently verified or cannot guarantee the accuracy or completeness of that information and investors should use caution in placing reliance on such information. Results from other projects are provided for information purposes only and are not indicative of the results that may be obtained from the Company's properties or those it may acquire in the future.

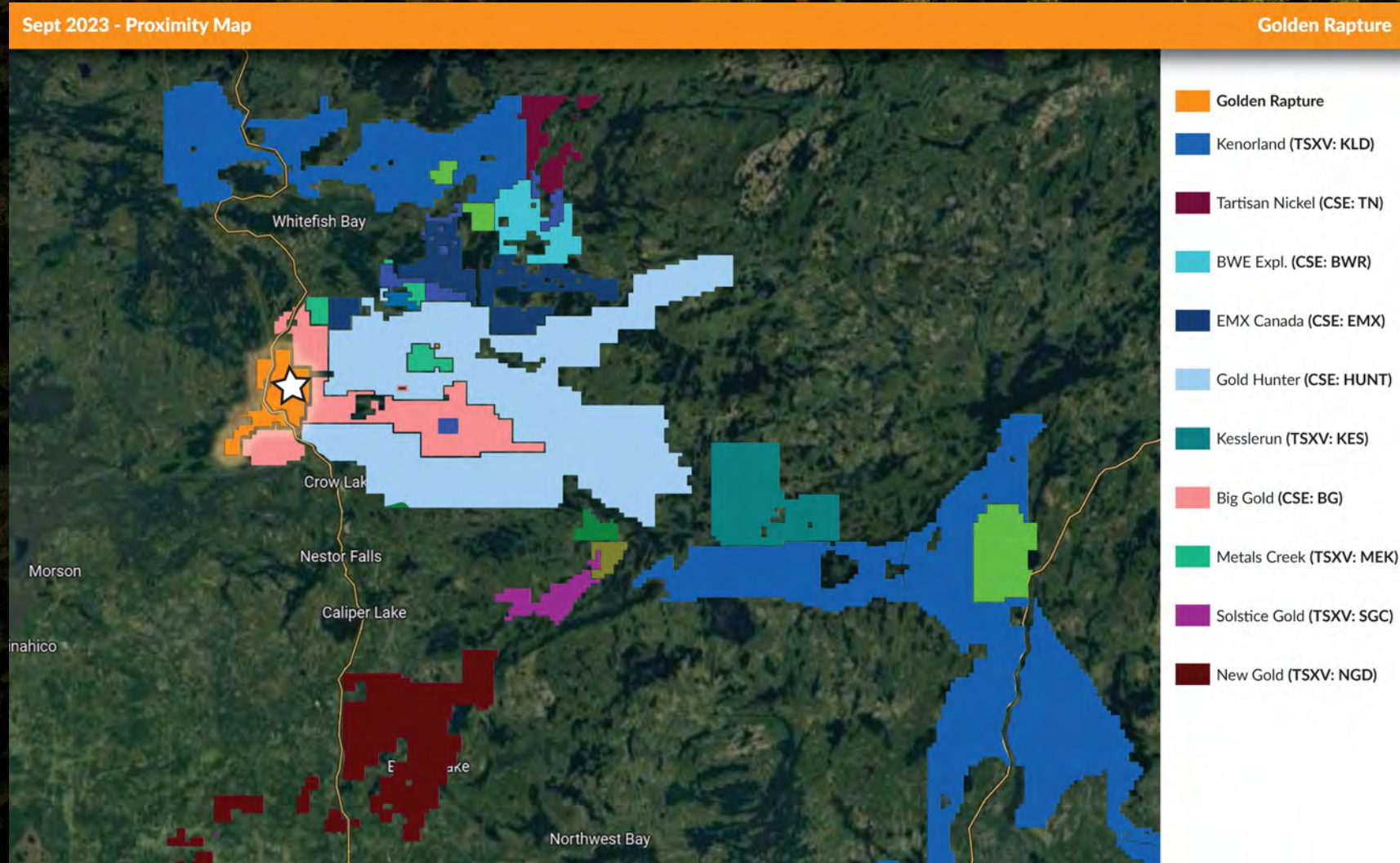
The Lake of the Woods Gold Rush

- Exploration in the area is said to have started around 1885 where a large number of gold discoveries were made and where many properties were brought into production during what became known as the 'Lake of the Woods Gold Rush'.
- The gold rush was short-lived when most prospectors stampeded to the Klondike in 1897. The Phillips Township gold discovery began in 1894 where a number of shafts and adits were dug. The property saw very limited exploration until three other new gold discoveries were made in 1970's, 1980's and in 1999 namely the OGS, Terrell and Kuluk gold showings respectively. Was again revived in 2017 when a ten (10) shallow hole drill program intersected gold in every hole but the explorer ran out of funds. Never followed-up.



The Golden Rapture Mining Corporation

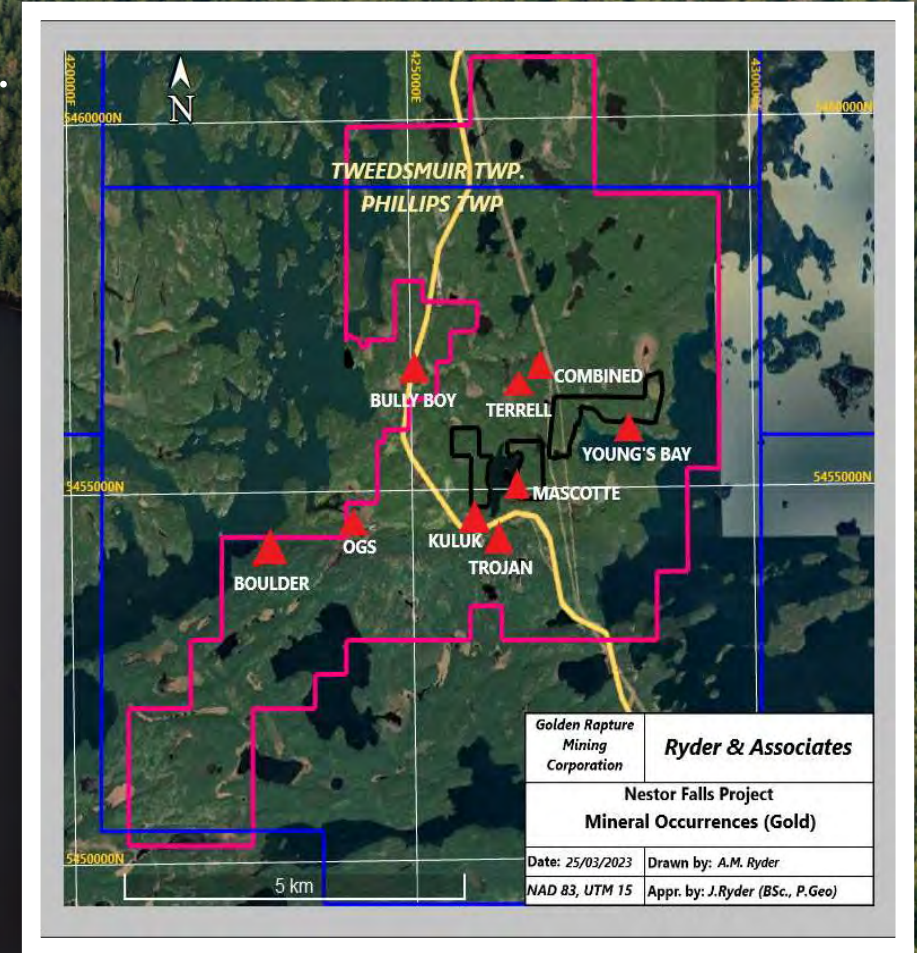
Golden Rapture holds 100% interest in the high-grade gold Nestor Falls Phillips Township property located in the Rainy River area of NW Ontario. It is comprised of 225 contiguous claim cells totaling 10,000 acres.



Phillip Township Gold Property

The Property has Seventeen (17) Mine Shafts and an Adit.

- **1. Combined Mine:** Four main veins (three steeply dipping & one large flat lying up to 12 meters thick with 762 meters of strike length). Has seven shafts, some drifting with many trenches and pits. Visible gold.
- **2. Young's Bay Occurrence:** It is host to three mine shafts, six parallel quartz veins with four having visible gold documented with 262 metres of strike length.
- **3. Trojan Mine:** Seven (7) sub-parallel quartz veins up to 275 metres in strike length. Has a shaft, four surface pits and numerous trenches.
- **4. Boulder Occurrence:** Two parallel veins with two shafts. Main shaft down to 90 m with four levels with Main vein having 800 metres of strike length.
- **5. Mascotte Mine:** Four parallel veins with historical visible gold documented. Has three shafts and one adit. No exploration recorded for over 100 years.
- **6. Terrell Occurrence:** Five veins. Needs new exploration.
- **7. OGS Occurrence:** One vein.
- **8. Kuluk occurrences:** One vein.

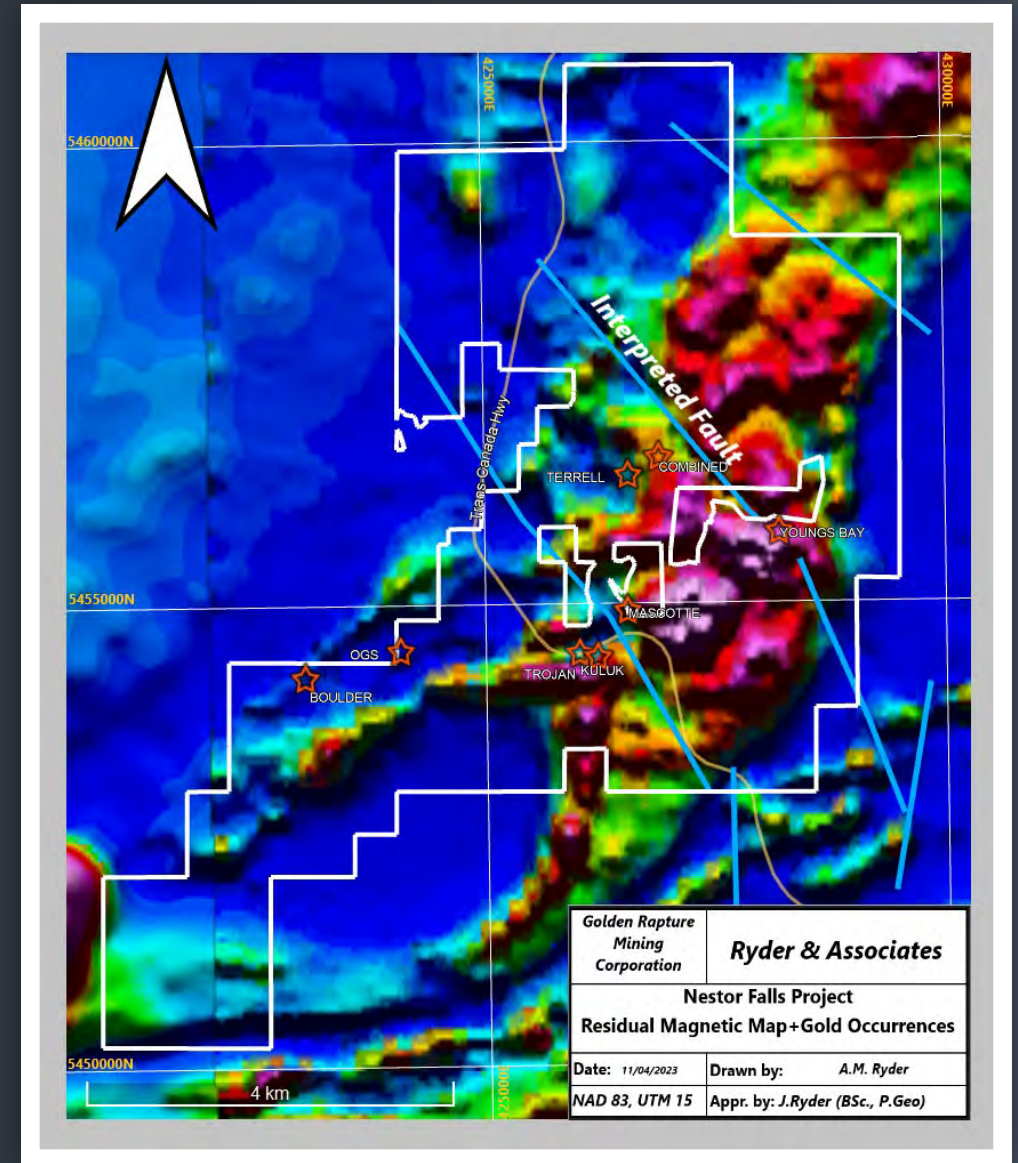


This hidden gem of a property has seventeen (17) mine shafts and an adit with visible gold having been recorded historically & recently. The majority of the gold bearing systems also have parallel systems. It is the first time that all these gold occurrences are part of a single property.

Residual Magnetic Map & Gold Occurrences

The Property gold occurrences plot on the margins of magnetic highs on total magnetic field maps (Raoul 2012) apart from the Young's Bay occurrence which is located in an area of high magnetics and is clearly illustrated in the figure.

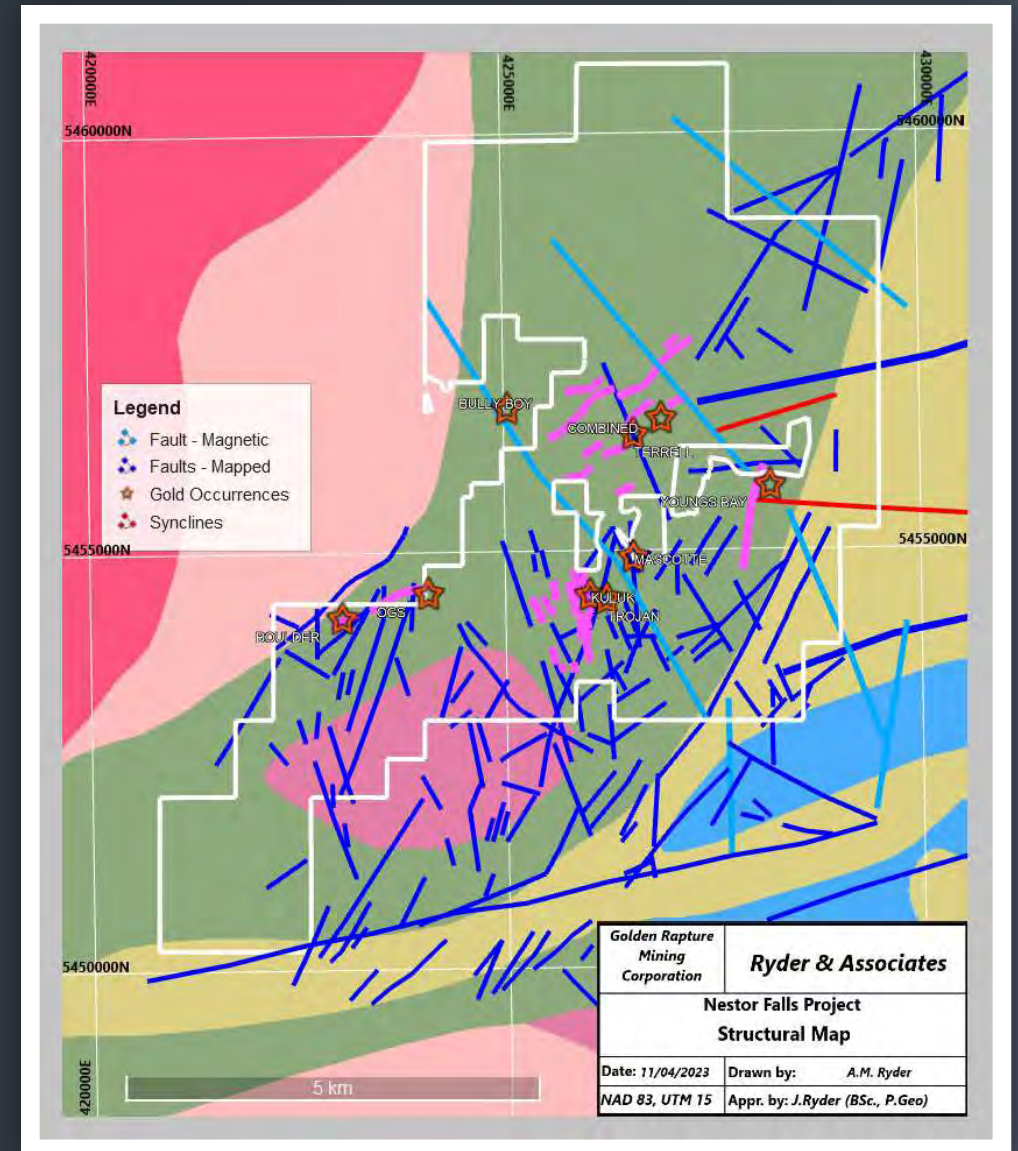
It is evident from this figure that the Property may be subdivided into three zones divided by major interpreted NW-SE faults where six (6) of the eight (8) occurrences are in close proximity of these structures.



Structural Map

There is a general regional trend which most of the gold-bearing occurrences adjacent and within the area are associated with. Namely, there are gold-bearing corridors that are shear and/or fault related with synclinal and anticlinal systems which are tied into the NW-SE trending Cameron Pipestone Fault (CPF) and within fault splays on both sides of the CPF.

Most occurrences report wide steeply dipping quartz veins (>5m thick) occurring on the sides of magnetic highs while a flat lying gold bearing quartz vein (up to 11.95m thick) was the target for the historical and shallow drilling at the Combined Occurrence. This is where the best gold grades are associated with areas of strong alteration and drilling suggesting the possible presence of a stacked vein system.



Why Invest in Golden Rapture



Drill Ready Targets From a Myriad of High-grade Gold Veins at Surface Also Confirmed by Geophysics



Low-Cost Exploration



Compelling Share Structure



Year-round Access, Highway and Powerline Crossing the Entire Length of the Property



Historical gold results as high as 769.00 g/t/ Au



\$5 million Equity Investment Facility with Crescita Capital LLC - (Future Draw Downs)



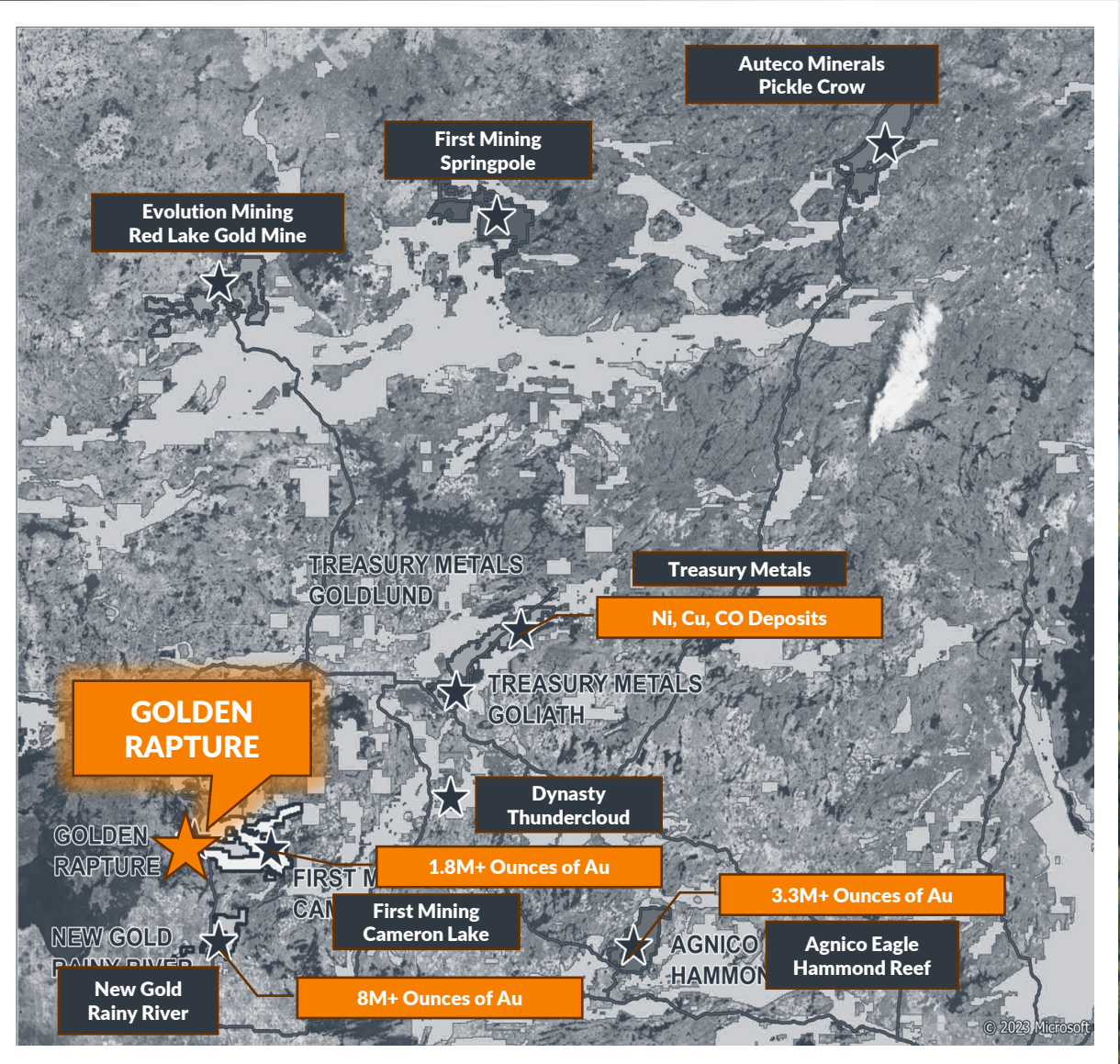
Experienced Diversified Team With Indigenous Presence on Board



Phenomenal Infrastructure With Producing Mine in The Area



Wide Gold Bearing Veins on Surface



One Property – 8 Shots At Success

It is the first time that these gold occurrences are part of a single property

- Historical gold results as high as **750.00 g/t Au – 24.00 oz/t Au**
- New zones discovered in 2023 showing how under explored the property is
- Many samples awaiting assay results. Majority of gold-bearing vein systems have parallel systems
- Nothing drilled below 220 feet on the entire property. High priority drill ready targets
- Large land package with visible gold
- Quartz vein systems are steeply dipping & flat-lying
- Open pit and underground mining potential
- Drilling contractor located nearby



The Combined Occurrence

Four main veins (three steeply dipping and one large flat lying up to 12 metres thick with 762 metres of strike length). Has seven shafts, some drifting with many trenches and pits. Visible gold.

- Visible gold confirmed in old drill holes and on surface
- Historical drill holes intersected visible gold associated with a flat-lying quartz vein over 0.6 metres to 10.9 metres width
- Main flat-lying quartz zone starts from surface & open in three directions dipping slowly to the North
- Recent 2017 ten shallow hole drilling program intersected gold in every hole with two stacked zones intersected below the Main zone.
- High grade results of **63.8 g/t Au** over 1m & **12.02 g/t Au** over 5.5m
- Never followed up as previous explorer ran out of funds



The Mascotte Occurrence

Four parallel veins with historical visible gold documented. Has three shafts and one adit. No exploration recorded for over 100 years. Terrell Occurrence: Five veins. Needs new exploration.

- Three shafts and one adit with easy access
- Four parallel veins
- Located just 200m off the main highway
- Visible gold documented in government ODM files
- No exploration recorded for over 100 years



The Trojan Occurrence

(7) sub-parallel quartz veins up to 275 metres in strike length. Has a shaft, four surface pits and numerous trenches.

- One shaft, 4 surface pits and numerous trenches with easy access
- Located just 150 metres off of the highway
- Newly discovered quartz veins are well mineralized
- Seven parallel gold bearing quartz veins 5-8 feet wide can be followed along the hillside for over 250m
- Never been drilled before
- Historical results as high as **87.41 g/t Au**



The Young's Bay Occurrence

Six parallel quartz veins, four of which have visible gold with 262 metres in strike length.

- Six parallel quartz veins, four of which have documented visible gold
- Historical production of 7.3 tons of high-grade ore was extracted from surface trenches
- Grade was reported to be **769.00 g/t Au**
- And Visible gold confirmed by independent geologists in 2022 property visit



The Boulder Occurrence

Two parallel veins with two shafts. Main shaft down to 300 ft with four levels with Main vein having 800 metres of strike length. This boulder occurrence has not yet been sampled by our team. Historical info from 1899 indicates that two shafts 300m apart were sunk on the Boulder Gold Occurrence vein. Shaft #1 was 91.4m deep with 4 levels of lateral workings while shaft #2 was sunk to only 21.3m depth.

This NE-SW trending vein some 3.35m wide occurs in a shear zone near the mafic metavolcanics basalt contact with gabbro/granite intrusive(s) and was traced on surface for approximately an 800m strike length. Visible gold was noted in several samples. A second vein occurs 9m east of the main vein and it was reported as with favourable assay values as high as **13.28 g/t Au**.

New Found Veins and Other Structures



Phase 1 & 2 Exploration Budget

It is recommended that systematic ground geological mapping, prospecting, lithochemical and soil sampling programmes be carried out to more precisely determine the geochemical signatures of the vein systems and define continuity of existing systems. Replotting & interpretation of both ground & airborne electromagnetic and magnetic data from the 80's & 90's that covered the current Property should be conducted. To provide much-needed information on the bedrock underlying the entire Property, such as highlighting mineral assemblages typical of alteration zones associated with the gold mineralization, it is recommended to carry out a remote sensing spectral Long Wave Infrared (LWIR) analysis survey. Results from the LWIR survey should be integrated with the re-interpreted geophysical data and with the compiled historical work to outline exploration targets for further evaluation.

Description	Unit	Rate	Cost
Phase I Programmes			
Line Cutting	60km	\$500/km	\$30,000
Geological Mapping/Prospecting	15 days	\$600/day	\$9,000
Soil Sampling	2000	\$60/sample	\$120,000
Lithochemistry	350	\$75/sample	\$22,500
Remote Sensing		\$0.15	\$35,000
Other Food & Accommodation	\$180 day		\$7,200
			\$31,125
Total Phase 1			\$254,825
Phase II Programmes			
Year 2			
Line cutting	100km	\$500/km	\$50,000
Ground Geophysics	100km	\$800/km	\$80,000
Soil Sampling	2000	\$60/sample	\$120,000
Assaying – rock	200	\$75/sample	\$15,000
Geological Mapping/Prospecting	20 days	\$600/day	\$12,000
1500 metres of Diamond Drilling	1500	\$150/m	\$225,000
Drill Core Analysis	750	\$75/sample	\$56,250
Reporting			\$10,000
Project manpower			\$45,000
Sub-Total Year 2			\$613,250
Year 3			
2500 metres of Diamond Drilling	2500	\$150/m	\$375,000
Drill core analysis	1250	\$75/sample	\$93,750
Reporting			\$10,000
Project Manpower			\$30,000
Sub-Total Year 3			\$508,750
Total Phase II			\$1,122,000
Total Phase I & II			\$1,376,825

Meet the Team



Richard Rivet - President & CEO, Director

Mr. Rivet is a seasoned entrepreneur with 25+ years of experience as a senior executive officer and founder of both private and publicly listed companies. Notably, he served as President of King's Bay Gold Corporation and Mainstream Minerals Corporation, now Lion Rock Resources Inc. and Radio Fuels Corp., respectively. He also founded Stix4lips Inc. and Bombs Away Scents Inc., selling impulse products to North American convenience stores from 2016 to 2022. In addition, he established an official Canadian charity that bought medical equipment and granted wishes to disabled children in Alberta from 2015 to 2022.



Diane St Jean - Secretary and Director

Ms. St Jean is a company builder and entrepreneur with more than 25 years in business. She is presently the principal of a Restoration Touch & RV Repair Ltd., which is a well established and diversified company involved in contaminated site remediation including mold, fire, asbestos, water remediation plus construction site clean-up and pest control from 2010 to the present. Diane also owns an Airbnb listed company in the resort Town of Grand Beach, Manitoba from 2016 to the present.



Ryan Yanch - CFO and Director

Mr. Yanch boasts 11+ years of experience in public markets, having worked as a Senior Trader at Questrade from 2012 to 2019, where he managed orders, including new issues/IPOs. Holding a BBA in Finance from the University of Guelph and various post-licensing certifications, such as CSC and CPH, he's well-qualified. He co-founded marketing agencies, presently leads Guerilla Capital under 2855322 Ontario Inc., consulting for over 50 public companies, hosting mining conferences, pursuing a CIM accreditation, and advising firms on compliance through Complychain Solutions.



Michael Birch - Director

Mr. Birch, a serial entrepreneur and former Manitoba's 2001 Aboriginal Entrepreneur of the Year, has consistently pioneered business ventures with First Nations. Currently, he serves as President of Direction North Transport, a company specializing in remote winter road transportation since 2015. He's also the founder of Kitchen North, an indigenous-owned retail food processing company. Furthermore, Mr. Birch is currently a candidate with the Conservative Party of Manitoba, running for election in the Keewatinook riding.



Claude Charbonneau - Director

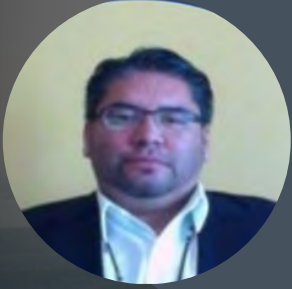
Mr. Charbonneau is an entrepreneur with private and public company experience with more than 30 years experience in running numerous businesses in Montreal. His public company experience includes being a Director of King's Bay Gold Corporation (TSX.V- KBG) from 1999 to 2003 (now Lion Rock Resources TSX.V-ROAR). His principal business concern for the past 30 years is called Chez Ti Claude, a proprietorship with four locations across the City of Montreal active in the sale of food, fruits, flowers, plants, shrubs, vegetables, gardening equipment and products.



Trevor Maraj - Director

Mr. Maraj boasts diverse experience in both private and public companies. Beginning as a financial planner at London Life Insurance Company, he obtained licenses for life insurance and IFIC training. He co-founded, served as Director and CFO of King's Bay Gold Corporation (now Lion Rock Resources) from 1998 to 2004. With 25+ years in the automotive industry, he manages at Vickar Chevrolet and chairs the Audit Committee at Golden Rapture Mining Corporation.

Meet the Advisors



Jason Wilson - Advisor

Jason brings has an excellent track record of proven success with community, industry and government relations with extensive experience in bridging strong relationships and brokering deals with Canadian and International companies with First Nations in areas of land use, energy, mining/exploration, security & telecommunications. Past experiences include: The National Director of the Aboriginal Peoples Commission (APC) for the Office of the Prime Minister (Jean Chretien) - Special Advisor to Minister Nault on the British Colombia Indian and Northern Affairs Office - Regional Political Advisor to the Grand Chief Council Treaty #3 - Lands and Resources Dispute Resolution & Reconciliation Specialist for the Ministry of Aboriginal Affairs - National Director for Aboriginal Affairs & Resource Development for the Prospectors and Developers Association of Canada (PDAC.)



James Tworek - Advisor

James is the CEO of Element79 Gold Corp (CSE: ELEM, FSE: 7YS), a Canadian precious metals exploration company and also a Co-Founder, President and Director of Gaia Grow Corporation (CSE:GAIA, FSE:GG0). James has worked in Banking and Finance for the past 22 years, having started in commercial banking in 1998, and later working as a partner in a mortgage brokerage with an in-house small-cap commercial mezzanine development fund for 7.5 years. From 2015-2020 James founded and operated a boutique Corporate Finance Consulting firm with three partners where they use their experience in raising capital on a global basis, structuring bond offerings and working with Family Offices, Commodity Trading Groups, Private Equity and Venture Capital firms alike.



Brandon Colwell - Advisor

Brandon is an entrepreneur and investor in both private and public companies. He is the Co-Founder of Sagacity Capital media, a corporate strategy and marketing company. Having worked alongside hundreds of companies, Brandon has helped craft and tell their unique story which has gained him popularity with numerous investor communities. He also serves as a Strategy Advisor for Golden Rapture Mining and Chief Corporate Officer for True Sports Media and Entertainment.

Deep Connection with First Nations

Golden Rapture Mining is committed to promoting Indigenous participation through our board of directors with Director Michael Birch, our advisory board with Jason Wilson and in our exploration activities with our drilling contractor being 100% First Nation owned.

ANISHINAABE NATION



Grand Council Treaty #3



705.360.3333
Asinike Drilling

Capital Structure

Common Shares

As of Aug 31, 22,018,093 Common Shares were issued and outstanding as fully paid and non-assessable shares

25% Insider Owned.

Warrants

As at the date of this Prospectus, there are 13,799,000 warrants to purchase Common Shares outstanding, as set forth below:

Issue Date	Number of Warrants	Exercise Price	Expiry Date
December 31, 2022	562,500	\$0.25	December 31, 2024
December 31, 2022	3,087,500	\$0.15	December 31, 2024
April 30, 2023	25,000	\$0.25	April 30, 2025
April 30, 2023	8,729,000	\$0.15	April 30, 2025
March 10, 2023	1,395,000 ⁽¹⁾	\$0.15	March 10, 2026
March 9, 2024	1,000,798	\$0.20	Dec 14, 2025

Notes:

(1) Issued to Crescita Capital LLC pursuant to the Investment and Advisory Agreement.

Contact Us

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