

**Notice of Availability of Proxy Materials  
for GOLDEN RAPTURE MINING CORPORATION  
Annual General and Special Meeting**

**Meeting Date and Time: May 27, 2025, at 10:00 am (Central Time)**

**Location: Darcy & Deacon LLP 2200 - One Lombard Place, Winnipeg, Manitoba**

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Please be advised that the proxy materials for the above noted securityholder meeting are available for viewing and downloading online. This document provides an overview of these materials, but you are reminded to access and review the information circular and other proxy materials available online prior to voting. These materials are available at:

**[www.goldenrapturemining.com](http://www.goldenrapturemining.com)**

**OR**

**[www.sedarplus.ca](http://www.sedarplus.ca)**

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**Obtaining Paper Copies of the Proxy Materials**

Securityholders may request to receive paper copies of the proxy materials related to the above referenced meeting by mail at no cost. Requests for paper copies must be received by **May 13, 2025**, in order to receive the paper copy in advance of the meeting. Shareholders may request to receive a paper copy of the Materials for up to one year from the date the Materials were filed on [www.sedarplus.ca](http://www.sedarplus.ca).

For more information regarding notice-and-access or to obtain a paper copy of the Materials you may contact our transfer agent, Odyssey Trust Company, via <https://odysseytrust.com/ca-en/help/> or by phone at 1-888-290-1175 (toll-free within North America) or 1-587-885-0960 (direct from outside North America).

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**Notice of Meeting**

The resolutions to be voted on at the meeting, described in detail in the Management Information Circular, are as follows:

**1. Number of Directors.**

To set the number of directors to be elected at the Meeting at six (6).

**2. Election of Directors.**

Richard Rivet  
Diane St. Jean  
Trevor Maraj  
Johnathan Chavez  
Claude Charbonneau  
Michael Birch

**3. Appointment of Auditors.**

To appoint SHIM & Associates LLP, Chartered Professional Accountants as auditor of the Company for the fiscal year ending April 30, 2025 and to authorize the directors to fix the auditor's remuneration.

**4. Approval of Stock Option Plan.**

To consider and, if thought fit, to pass an ordinary resolution of disinterested shareholders, ratifying and approving the Company's Stock Option Plan, as more particularly described in the accompanying management information circular.

## **Voting**

To vote your securities, please refer to the instructions on the enclosed Proxy or Voting Instruction Form. Your Proxy or Voting Instruction Form must be received by May 23, 2025, at 10:00 am (Central Time).

Non-registered (beneficial) shareholders should follow the instructions on the voting instruction form or other form of proxy provided by their intermediaries with respect to the procedures to be followed for voting.

Only registered shareholders and duly appointed proxyholders will be entitled to vote at the meeting. Shareholders who wish to appoint a proxyholder other than the persons designated by Golden Rapture Mining Corporation on the form of proxy or identified on the voting instruction form (including a non-registered shareholder who wishes to appoint themselves) to represent them at the meeting must carefully follow the instructions in the Circular and on their form of proxy or voting instruction form. Failure to register the proxyholder with our transfer agent will result in the proxyholder not receiving a control number to vote in the meeting and only being able to attend as a guest. Non-registered shareholders located in the United States must also provide Odyssey Trust Company with a duly completed legal proxy if they wish to vote at the meeting or appoint a third party as their proxyholder.

## **Stratification**

The Issuer is providing paper copies of its Management Information Circular only to those registered shareholders and beneficial shareholders that have previously requested to receive paper materials.

## **Annual Financial Statements**

The Issuer is providing paper copies or emailing electronic copies of its annual financial statements to registered shareholders and beneficial shareholders that have opted to receive annual financial statements and have indicated a preference for either delivery method.